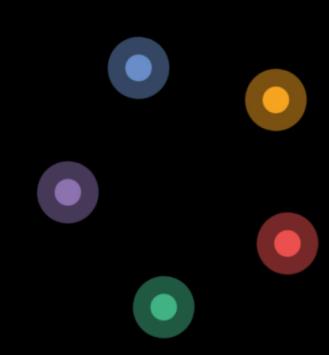


## Workplace Tech Deployment Checklist



## ALIGN WITH BUSINESS GOALS Define clear objectives: What specific business challenges is this tech solving? Map outcomes to strategic goals (e.g., productivity, experience, sustainability) Involve key departments (IT, HR, Facilities, Leadership) early in planning Assign clear ownership and accountability for success **ENSURE USER-CENTRIC DESIGN & ADOPTION** Conduct user research and stakeholder interviews Create user personas and map out daily workflows where the tech will be implemented Test solutions in pilot groups specifically for workflows before full rollout Provide engaging onboarding materials for users



Collect and respond to user feedback post-deployment

| AVOID DATA OVERLOAD & THE INSIGHTS GAP                                     |
|--|
| Define which data is essential for decision-making                         |
| Define which data is essential for success                                 |
| Establish a clear analytics and reporting framework                        |
| Ensure dashboards are user-friendly and customisable                       |
| Ensure dashboards and data are interoperable with other business data      |
| Regularly review data relevance and refine metrics                         |
| MITIGATE SECURITY & PRIVACY RISKS  |
| Conduct a full data privacy impact assessment (DPIA)                       |
| Ensure compliance with regulations (e.g., GDPR, ISO27001)                  |
| Implement role-based access controls and audit trails                      |
| Collaborate and share with IT and InfoSec teams from the start             |
| PLAN FOR SCALABILITY & FUTURE-PROOFING                                     |
| Choose flexible platforms that can integrate with your workplace ecosystem |
| Ensure vendor roadmaps align with your future needs                        |
| Document a long-term support and update plan                               |
| Factor in adaptability to new workplace models (hybrid, remote, etc.)      |



## Engage executive sponsors early Tie outcomes to leadership KPIs and strategic objectives Prepare regular updates that demonstrate ROI and progress Encourage leadership advocacy to drive engagement MITIGATE RISKS IN VENDOR SELECTION Evaluate vendors for alignment with your business goals and tech roadmap Assess vendor reputation, references, and case studies Review service-level agreements (SLAs) and support guarantees Ensure data security, privacy compliance, and integration capabilities Verify scalability, flexibility, and customisation options

Plan for vendor lock-in risks and define exit strategies

GET LEADERSHIP BUY-IN & ALIGNMENT

## CONTACT

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